

B 210A (Form 210A) (12/09)

# United States Bankruptcy Court

## Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

### PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HCN LP

Name of Transferee

Yorvik Partners LLP

Name of Transferor

Name and Address where notices to transferee should be sent:

Halcyon Asset Management LLC  
477 Madison Avenue, 8<sup>th</sup> Floor  
New York, NY 10022  
Tel: 212-303-9487  
Attn: Matt Seltzer  
Email: [mseltzer@halcyonllc.com](mailto:mseltzer@halcyonllc.com)

Court Claim # (if known): 26244

Amount of Claim Transferred: \$4,913,586.60

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: (212) 303-9487

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

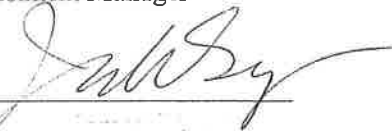
Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**HCN LP, as Transferee**

By: Halcyon Offshore Asset Management LLC,  
Its Investment Manager

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Date: 11/8/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT A

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Yorvik Partners LLP, with offices located at 11 Ironmonger Lane, London EC2V 8EY ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to HCN LP, with offices located at 477 Madison Avenue, 8<sup>th</sup> Floor, New York, NY 10022 ("Buyer"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. in the amount of \$4,913,586.60, docketed as Claim No. 26244 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered) (which represents 36.76% of the full stipulated claim amount of \$13,366,666.49).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 26 day of October, 2012.

WITNESS:

(Signature)

Name: CHRIS JONES

Title: \_\_\_\_\_  
(Print name and title of witness)

YORVIK PARTNERS LLP

By: Simon Mullaly

(Signature of authorized signatory)

Name: \_\_\_\_\_  
Title: SIMON MULLALY  
Tel.: PARTNER

WITNESS:

(Signature)

Name: James W. Spina  
Title: Managing Principal  
(Print name and title of witness)

HCN LP

By: Halcyon Offshore Asset Management LLC,  
Its Investment Manager

By: David Martino

(Signature of authorized signatory)

Name: \_\_\_\_\_  
Title: David Martino  
Tel.: Controller